

Annexure V

The Chief General Manager  
Listing Operation, BSE Limited,  
20<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 2,50,00,000 (Two Crore Fifty Lakh) equity shares to Promoter and Directors (including PAC'S) and public at an issue price of Rs. 10 for each share of face value of Rs. 10/- each of the company on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

1. We, M/s. Shravan A. Gupta & Associates (Membership No. ACS. 27484 & CP No. 9990), Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of **Stratmont Industries Ltd (CIN: L28100MH1984PLC339397)**, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 10/-.
2. The relevant date for the purpose of said minimum issue price was January 6, 2024.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on January 6, 2024 <BSE Limited> N.A. (shares of the company are in-frequently traded during last 90 trading days)
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. \_\_\_\_\_. [kindly provide the detailed working of the same]~~

**For Shravan A. Gupta & Associates**  
**Practicing Company Secretary**  
*A Peer Reviewed Firm*



**Shravan A. Gupta**  
**Membership No.: ACS. 27484**  
**CP No.: 9990**  
**UDIN: A027484E003136788**  
**Peer Review Certificate No.: 2140/2023**

**Date: December 21, 2023**  
**Place: Mumbai**